

Debt Summary

The following summarises the current core financing arrangements of the Group as at 15 February 2023.

Senior bank debt

Amount	Description	Maturity date
€3,316m	Committed 3-year revolving credit facility ¹	30 September 2025
€184m	Committed 3-year revolving credit facility ²	30 March 2025

Bond issues

Issuer	Amount	Coupon	Issue date	Maturity date
Imperial Brands Finance PLC	€750m	1.125%	12 Feb 2019	14 Aug 2023
Imperial Brands Finance PLC	€600m	8.125%	15 Sep 2008	15 Mar 2024
Imperial Brands Finance PLC	\$1,000m	3.125%	26 Jul 2019	26 Jul 2024
Imperial Brands Finance PLC	€500m	1.375%	27 Jan 2017	27 Jan 2025
Imperial Brands Finance PLC	\$1,500m	4.250%	21 Jul 2015	21 Jul 2025
Imperial Brands Finance PLC	€650m	3.375%	28 Feb 2014	26 Feb 2026
Imperial Brands Finance PLC	£500m	5.500%	26 Sep 2011	28 Sep 2026
Imperial Brands Finance PLC	\$750m	3.500%	26 Jul 2019	26 Jul 2026
Imperial Brands Finance PLC	€750m	2.125%	12 Feb 2019	12 Feb 2027
Imperial Brands Finance PLC	\$1,000m	6.125%	27 Jul 2022	27 Jul 2027
Imperial Brands Finance PLC	\$1,000m	3.875%	26 Jul 2019	26 Jul 2029
Imperial Brands Finance Netherlands BV	€600m	5.250%	15 Feb 2023	15 Feb 2031
Imperial Brands Finance PLC	£500m	4.875%	28 Feb 2014	7 Jun 2032
Imperial Brands Finance Netherlands BV	€1,000m	1.750%	18 Mar 2021	18 Mar 2033

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

¹Extending - Initial 3-year term with rolling, automatic, bi-annual extensions

²Bi-annual extension declined as at September 2022