

Debt Summary

The following summarises the current core financing arrangements of the Group as at 30 September 2021.

Senior bank debt

| Amount | Description | Maturity date |
|---------------|---|----------------------|
| €3,500m | Committed 3-year revolving credit facility ¹ | 30 Sep 2024 |

Bond issues

| Issuer | Amount | Coupon | Issue date | Maturity date |
|--|-----------------------|---------------|-------------------|----------------------|
| Imperial Brands Finance PLC | £1,000m | 9.00% | 17 Feb 2009 | 17 Feb 2022 |
| Imperial Brands Finance PLC | \$1,250m ² | 3.75% | 21 Jul 2015 | 21 Jul 2022 |
| Imperial Brands Finance PLC | \$1,000m | 3.50% | 11 Feb 2013 | 11 Feb 2023 |
| Imperial Brands Finance PLC | €750m | 1.125% | 12 Feb 2019 | 14 Aug 2023 |
| Imperial Brands Finance PLC | £600m | 8.13% | 15 Sep 2008 | 15 Mar 2024 |
| Imperial Brands Finance PLC | \$1,000m | 3.125% | 26 Jul 2019 | 26 Jul 2024 |
| Imperial Brands Finance PLC | €500m | 1.375% | 27 Jan 2017 | 27 Jan 2025 |
| Imperial Brands Finance PLC | \$1,500m | 4.25% | 21 Jul 2015 | 21 Jul 2025 |
| Imperial Brands Finance PLC | €650m | 3.38% | 28 Feb 2014 | 26 Feb 2026 |
| Imperial Brands Finance PLC | £500m | 5.50% | 26 Sep 2011 | 28 Sep 2026 |
| Imperial Brands Finance PLC | \$750m | 3.50% | 26 Jul 2019 | 26 Jul 2026 |
| Imperial Brands Finance PLC | €750m | 2.125% | 12 Feb 2019 | 12 Feb 2027 |
| Imperial Brands Finance PLC | \$1,000m | 3.875% | 26 Jul 2019 | 26 Jul 2029 |
| Imperial Brands Finance PLC | £500m | 4.88% | 28 Feb 2014 | 7 Jun 2032 |
| Imperial Brands Finance Netherlands BV | €1000m | 1.75% | 18 Mar 2021 | 18 Mar 2033 |

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

¹Extending - Initial 3-year term with rolling, automatic, bi-annual extensions.

²Bond defeased and discharged.