

Debt Summary

The following summarises the current core financing arrangements of the Group as at 30 September 2024.

Senior bank debt

Amount	Description	Maturity date
£700m	Committed revolving credit facilities	Sep 2025
€184m	Committed 3-year revolving credit facility ¹	Sep 2025
€184m	Committed 3-year revolving credit facility ²	Mar 2026
€3,125m	Committed 3-year revolving credit facility ³	Sep 2027

Bond issues

Issuer	Amount	Coupon	Issue date	Maturity date
Imperial Brands Finance PLC	€500m	1.375%	27 Jan 2017	27 Jan 2025
Imperial Brands Finance PLC	\$950m	4.250%	11 Jul 2024	21 Jul 2025
Imperial Brands Finance PLC	€650m	3.375%	28 Feb 2014	26 Feb 2026
Imperial Brands Finance PLC	£500m	5.500%	26 Sep 2011	28 Sep 2026
Imperial Brands Finance PLC	\$750m	3.500%	26 Jul 2019	26 Jul 2026
Imperial Brands Finance PLC	€750m	2.125%	12 Feb 2019	12 Feb 2027
Imperial Brands Finance PLC	\$1,000m	6.125%	27 Jul 2022	27 Jul 2027
Imperial Brands Finance PLC	\$1,000m	3.875%	26 Jul 2019	26 Jul 2029
Imperial Brands Finance PLC	\$1,250m	5.5%	1 Jul 2024	01 Feb 2030
Imperial Brands Finance Netherlands BV	€1050m ⁴	5.250%	15 Feb 2023	15 Feb 2031
Imperial Brands Finance PLC	£500m	4.875%	28 Feb 2014	7 Jun 2032
Imperial Brands Finance Netherlands BV	€1,000m	1.750%	18 Mar 2021	18 Mar 2033
Imperial Brands Finance PLC	\$750m	5.875%	1 Jul 2024	3 Jul 2034

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

¹ Bi-annual two-and-a-half-year extension not renewed as at March 2022

² Bi-annual two-and-a-half-year extension not renewed as at September 2023

³ Extending- Initial 3-year term with rolling, automatic, bi-annual extensions

⁴ This includes €350m tap issued in September 2023, and €100m tap issued in April 2024.