

Debt Summary

The following summarises the current core financing arrangements of the Group as at 30 September 2023.

Senior bank debt

| Amount | Description | Maturity date |
|---------|---|---------------|
| £550m | Committed revolving credit facilities | Sep 2024 |
| €184m | Committed 3-year revolving credit facility ¹ | Sep 2025 |
| €184m | Committed 3-year revolving credit facility ² | Mar 2026 |
| €3,125m | Committed 3-year revolving credit facility ³ | Sep 2026 |

Bond issues

| Issuer | Amount | Coupon | Issue date | Maturity date |
|--|--------------------|--------|-------------|---------------|
| Imperial Brands Finance PLC | £600m | 8.125% | 15 Sep 2008 | 15 Mar 2024 |
| Imperial Brands Finance PLC | \$1,000m | 3.125% | 26 Jul 2019 | 26 Jul 2024 |
| Imperial Brands Finance PLC | €500m | 1.375% | 27 Jan 2017 | 27 Jan 2025 |
| Imperial Brands Finance PLC | \$1,500m | 4.250% | 21 Jul 2015 | 21 Jul 2025 |
| Imperial Brands Finance PLC | €650m | 3.375% | 28 Feb 2014 | 26 Feb 2026 |
| Imperial Brands Finance PLC | £500m | 5.500% | 26 Sep 2011 | 28 Sep 2026 |
| Imperial Brands Finance PLC | \$750m | 3.500% | 26 Jul 2019 | 26 Jul 2026 |
| Imperial Brands Finance PLC | €750m | 2.125% | 12 Feb 2019 | 12 Feb 2027 |
| Imperial Brands Finance PLC | \$1,000m | 6.125% | 27 Jul 2022 | 27 Jul 2027 |
| Imperial Brands Finance PLC | \$1,000m | 3.875% | 26 Jul 2019 | 26 Jul 2029 |
| Imperial Brands Finance Netherlands BV | €950m ⁴ | 5.250% | 15 Feb 2023 | 15 Feb 2031 |
| Imperial Brands Finance PLC | £500m | 4.875% | 28 Feb 2014 | 7 Jun 2032 |
| Imperial Brands Finance Netherlands BV | €1,000m | 1.750% | 18 Mar 2021 | 18 Mar 2033 |

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

¹ Bi-annual two-and-a-half-year extension not renewed as at March 2022

² Bi-annual two-and-a-half-year extension not renewed as at September 2023

³ Extending- Initial 3-year term with rolling, automatic, bi-annual extensions

⁴ This includes €350m tap issued in September 2023, which becomes fungible with the original issue on 22 October 2023