Debt Summary

The following summarises the current core financing arrangements of the Group as at 30th September 2025.

Senior bank debt

Amount	Description	Maturity date
£700m	Committed revolving credit facilities	Sep 2026
€3,000m	Committed 3.5-year revolving credit facility[1]	Mar 2029

Bond issues

Issuer	Amount	Coupon	Issue date	Maturity date
Imperial Brands Finance PLC	€650m	3.375%	28 Feb 2014	26 Feb 2026
Imperial Brands Finance PLC	$400m	3.500%	26 Jul 2019	26 Jul 2026
Imperial Brands Finance PLC	£188m	5.500%	26 Sep 2011	28 Sep 2026
Imperial Brands Finance PLC	€750m	2.125%	12 Feb 2019	12 Feb 2027
Imperial Brands Finance PLC	$1,000m	6.125%	27 Jul 2022	27 Jul 2027
Imperial Brands Finance PLC	$850m	4.500%	1 Jul 2025	30 Jun 2028
Imperial Brands Finance PLC	$1,000m	3.875%	26 Jul 2019	26 Jul 2029
Imperial Brands Finance PLC	$1,250m	5.500%	1 Jul 2024	1 Feb 2030
Imperial Brands Finance Netherlands BV	€1,050m[2]	5.250%	15 Feb 2023	15 Feb 2031
Imperial Brands Finance PLC	£500m	4.875%	28 Feb 2014	7 Jun 2032
Imperial Brands Finance Netherlands BV	€1,000m	1.750%	18 Mar 2021	18 Mar 2033
Imperial Brands Finance PLC	€1,000m[3]	3.875%	12 Feb 2025	12 Feb 2034
Imperial Brands Finance PLC	$750m	5.875%	1 Jul 2024	1 Jul 2034
Imperial Brands Finance PLC	$850m	5.625%	1 Jul 2025	1 Jul 2035
Imperial Brands Finance PLC	$500m	6.375%	1 Jul 2025	1 Jul 2055

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme and USD 3bn US Commercial Paper Programme.

[1] Extending- Initial 3.5-year term with rolling, automatic, annual extensions
[2] This includes €350m tap issued in September 2023, and €100m tap issued in April 2024.
[3] This includes €200m tap issued in September 2025 and which will become fungible with the original €800m issue on 14 October 2025.