

Debt Summary

The following summarises the current core financing arrangements of the Group as at 30 September 2020.

Senior bank debt

Amount	Description	Maturity date
€3,500m	Committed 3-year revolving credit facility ¹	30 Mar 2023
€300m	Committed revolving credit facility ²	30 Apr 2021
€300m	Committed revolving credit facility	31 Oct 2021
€300m	Committed revolving credit facility	31 Oct 2021
€300m	Committed revolving credit facility	31 Oct 2021
€300m	Committed revolving credit facility	31 Oct 2021
€200m	Committed revolving credit facility	31 Oct 2021

Bond issues

Issuer	Amount	Coupon	Issue date	Maturity date
Imperial Brands Finance PLC	€1,000m	2.25%	28 Feb 2014	26 Feb 2021
Imperial Brands Finance PLC	€500m	0.50%	27 Jan 2017	27 Jul 2021
Imperial Brands Finance PLC	€1,000m	9.00%	17 Feb 2009	17 Feb 2022
Imperial Brands Finance PLC	\$1,250m	3.75%	21 Jul 2015	21 Jul 2022
Imperial Brands Finance PLC	\$1,000m	3.50%	11 Feb 2013	11 Feb 2023
Imperial Brands Finance PLC	€750m	1.125%	12 Feb 2019	14 Aug 2023
Imperial Brands Finance PLC	€600m	8.13%	15 Sep 2008	15 Mar 2024
Imperial Brands Finance PLC	\$1,000m	3.125%	26 Jul 2019	26 Jul 2024
Imperial Brands Finance PLC	€500m	1.375%	27 Jan 2017	27 Jan 2025
Imperial Brands Finance PLC	\$1,500m	4.25%	21 Jul 2015	21 Jul 2025
Imperial Brands Finance PLC	€650m	3.38%	28 Feb 2014	26 Feb 2026
Imperial Brands Finance PLC	€500m	5.50%	26 Sep 2011	28 Sep 2026
Imperial Brands Finance PLC	\$750m	3.5%	26 Jul 2019	26 Jul 2026
Imperial Brands Finance PLC	€750m	2.125%	12 Feb 2019	12 Feb 2027
Imperial Brands Finance PLC	\$1,000m	3.875%	26 Jul 2019	26 Jul 2029
Imperial Brands Finance PLC	€500m	4.88%	28 Feb 2014	7 Jun 2032

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

¹Initial 3-year term with rolling, automatic, bi-annual extensions.

² Facility with 6 months extension period at the borrowers' option