

## Debt Summary

The following summarises the current core financing arrangements of the Group as at 30 September 2021.

### Senior bank debt

<b>Amount</b>	<b>Description</b>	<b>Maturity date</b>
€3,500m	Committed 3-year revolving credit facility <sup>1</sup>	30 Sep 2024

### Bond issues

<b>Issuer</b>	<b>Amount</b>	<b>Coupon</b>	<b>Issue date</b>	<b>Maturity date</b>
Imperial Brands Finance PLC	£1,000m	9.00%	17 Feb 2009	17 Feb 2022
Imperial Brands Finance PLC	\$1,250m <sup>2</sup>	3.75%	21 Jul 2015	21 Jul 2022
Imperial Brands Finance PLC	\$1,000m	3.50%	11 Feb 2013	11 Feb 2023
Imperial Brands Finance PLC	€750m	1.125%	12 Feb 2019	14 Aug 2023
Imperial Brands Finance PLC	£600m	8.13%	15 Sep 2008	15 Mar 2024
Imperial Brands Finance PLC	\$1,000m	3.125%	26 Jul 2019	26 Jul 2024
Imperial Brands Finance PLC	€500m	1.375%	27 Jan 2017	27 Jan 2025
Imperial Brands Finance PLC	\$1,500m	4.25%	21 Jul 2015	21 Jul 2025
Imperial Brands Finance PLC	€650m	3.38%	28 Feb 2014	26 Feb 2026
Imperial Brands Finance PLC	£500m	5.50%	26 Sep 2011	28 Sep 2026
Imperial Brands Finance PLC	\$750m	3.50%	26 Jul 2019	26 Jul 2026
Imperial Brands Finance PLC	€750m	2.125%	12 Feb 2019	12 Feb 2027
Imperial Brands Finance PLC	\$1,000m	3.875%	26 Jul 2019	26 Jul 2029
Imperial Brands Finance PLC	£500m	4.88%	28 Feb 2014	7 Jun 2032
Imperial Brands Finance Netherlands BV	€1000m	1.75%	18 Mar 2021	18 Mar 2033

### Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro-Commercial Paper Programme.

<sup>1</sup>Extending - Initial 3-year term with rolling, automatic, bi-annual extensions.

<sup>2</sup>Bond defeased and discharged.