

Debt Summary

The following summarises the current core financing arrangements of the Group as at 01 April.

Senior bank debt

| Amount | Description | Maturity date |
|---------|---|---------------|
| €2,835m | Committed 5-year revolving credit facility ¹ | 15 Jul 2021 |
| £500m | Committed 5-year revolving credit facility ¹ | 15 Jul 2021 |
| €300m | Committed revolving credit facility ² | 15 Jun 2020 |
| €285m | Committed revolving credit facility | 30 Apr 2020 |
| €287.5m | Committed revolving credit facility ² | 15 May 2020 |

¹ 5-year facility with two separate 1-year extension periods at the lenders' option (both extensions now executed).

² Facility with 1-year extension period at the lenders' option

Bond issues

| Issuer | Amount | Coupon | Issue date | Maturity date |
|-----------------------------|----------|--------|-------------|---------------|
| Imperial Brands Finance PLC | £500m | 7.75% | 24 Jun 2009 | 24 Jun 2019 |
| Imperial Brands Finance PLC | €750m | 5.00% | 1 Dec 2011 | 2 Dec 2019 |
| Imperial Brands Finance PLC | \$1,250m | 2.95% | 21 Jul 2015 | 21 Jul 2020 |
| Imperial Brands Finance PLC | €1,000m | 2.25% | 28 Feb 2014 | 26 Feb 2021 |
| Imperial Brands Finance PLC | €500m | 0.50% | 27 Jan 2017 | 27 Jul 2021 |
| Imperial Brands Finance PLC | £1,000m | 9.00% | 17 Feb 2009 | 17 Feb 2022 |
| Imperial Brands Finance PLC | \$1,250m | 3.75% | 21 Jul 2015 | 21 Jul 2022 |
| Imperial Brands Finance PLC | \$1,000m | 3.50% | 11 Feb 2013 | 11 Feb 2023 |
| Imperial Brands Finance PLC | €750m | 1.125% | 12 Feb 2019 | 14 Aug 2023 |
| Imperial Brands Finance PLC | £600m | 8.13% | 15 Sep 2008 | 15 Mar 2024 |
| Imperial Brands Finance PLC | €500m | 1.375% | 27 Jan 2017 | 27 Jan 2025 |
| Imperial Brands Finance PLC | \$1,500m | 4.25% | 21 Jul 2015 | 21 Jul 2025 |
| Imperial Brands Finance PLC | €650m | 3.38% | 28 Feb 2014 | 26 Feb 2026 |
| Imperial Brands Finance PLC | £500m | 5.50% | 26 Sep 2011 | 28 Sep 2026 |
| Imperial Brands Finance PLC | €750m | 2.125% | 12 Feb 2019 | 12 Feb 2027 |
| Imperial Brands Finance PLC | £500m | 4.88% | 28 Feb 2014 | 7 Jun 2032 |

Commercial paper

The Group has access to the commercial paper market through its EUR 5bn Euro- Commercial Paper Programme.